



**european  
gas**

CONFERENCE

# AGENDA

**27 - 28 MARCH 2023**

VIENNA, AUSTRIA



**ENERGY  
COUNCIL**



# european gas



CONFERENCE

**27-28** MARCH 2023  
Vienna

# AGENDA



LATHAM WATKINS



European Gas Conference - LNG Day 27 <sup>th</sup> March 2023	
Assessing LNG's Competitiveness in Europe vs. the Global Stage	
09:30	<b>Energy Council and Chairperson's Opening Remarks</b> David Ledesma, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b>
09:40	<b>LNG Outlook for 2023</b> <b>LNG as the long-term driver for natural gas in Europe</b> Kateryna Filippenko, Research Director, Global Gas Markets Research, <b>Wood Mackenzie</b>
10:00	<b>Cheniere Keynote</b> <b>Positioning LNG's long-term role in the future energy mix</b>  Andrew Walker, VP Strategy & Communications, <b>Cheniere Marketing</b> <i>Followed by Q+A</i>
10:30	<b>[Panel] Not a destination of last resort anymore: How has Europe repositioned itself for LNG supply?</b> <ul style="list-style-type: none"> <li>• Perspective of portfolio players and Europe's position in this new environment</li> <li>• Global trading dynamics: How does Europe compare?</li> <li>• What has the impact of the EC's policies including the EU joint-purchase mechanism?</li> <li>• How are China's COVID-19/ energy policies and other emerging markets influencing this?</li> </ul> Gergely Molnar, Gas Analyst, <b>IEA</b> Chikako Ishiguro, Senior Analyst, Energy Resources, <b>Osaka Gas Co.</b> Anders Bjordal, Chief Trader, LNG, <b>Equinor</b> Gautam Mukherjee, Head of Gas Analytics, <b>bp</b> Elisbetta Purlalli, EVP Head of Equity Valorization, <b>Eni</b> David Ledesma, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)
11:15	<b>Morning Break</b>
Accelerating Infrastructure Developments to Ensure Security of Supply	
12:00	<b>Netherlands Case Study Keynote</b> Marcel Tjihuis, Senior Project Manager Business Development LNG, <b>German LNG &amp; Gasunie</b>
12:20	<b>[Projects Panel] Building regas and FSRU capacity: Who are the runners and riders in the European LNG market?</b> Our runners and riders panel has been designed to support the LNG community in learning about current projects taking place. It will offer the opportunity to pose questions directly to senior management from various projects as well as financiers in order to understand how they are supporting Europe's move away from Russian gas.  Michael Thomadakis, Director of Strategy & Development, <b>DESFA</b> Elio Ruggeri, Director, LNG, <b>Snam</b> Erwin Nederkoorn, Managing Director, <b>ING</b> Marcel Tjihuis, Senior Project Manager Business Development LNG, <b>German LNG &amp; Gasunie</b> David Ledesma, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)
13:05	<b>Lunch</b>
14:15	<b>[Finance &amp; Supply Panel] Securing long-term LNG in light of carbon reduction targets</b> <ul style="list-style-type: none"> <li>• Assessing financing requirements: What do lenders need?</li> <li>• What contract requirements are needed to secure LNG?</li> <li>• Decarbonisation and emissions tracking: Where does carbon-neutral LNG fit in?</li> <li>• Is there an appetite for demand in the long-run for suppliers?</li> </ul>

	<p><b>Dr. Syed Asif Ansar</b>, Head of Department Energy System Integration, <b>German Aerospace Center</b>  <b>Christian Synetos</b>, Managing Director, <b>Blackrock</b>  <b>Greg Owen</b>, VP New Ventures and Technical Studies, <b>GLJ Ltd.</b>  <b>Johannes P. Willheim</b>, Partner, <b>Jones Day</b>  <b>David Ledesma</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
15:00	<p><b>European Gas and LNG Discussion: What does the future hold?</b></p> <ul style="list-style-type: none"> <li>• Can the European market and buyers underpin new long-term LNG supply?</li> <li>• How has the changing market of 2021-23 impacted the industry’s approach to trading?</li> <li>• How should LNG be priced in Europe?</li> <li>• Is Europe a pipeline gas or LNG market?</li> </ul> <p><b>Patrick Dugas</b>, VP Trading, <b>TotalEnergies</b>  <b>Frank Van Doorn</b>, VP, Head of Trading, <b>Vattenfall Energy Trading GmbH</b>  <b>Martin Stewart-Smith</b>, Partner, <b>Addleshaw Goddard</b>  <b>David Ledesma</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
15:30	<p><b>Afternoon break</b></p>
16:00	<p><b>[Roundtables] LNG Champagne Roundtables: Addressing the LNG Dilemmas Keeping You up at Night</b></p> <p>What is your number 1 issue keeping you up at night? Write it down and stick it on our LNG Board. The top 4 issues will be discussed in separate roundtables headed by an industry expert. Topics could include pricing, decarbonisation, reaching FID, infrastructure, and much more. It is up to you to decide!</p>
17:15	<p><b>Drinks Reception and close of LNG day</b></p>

European Gas Conference- Infrastructure & Trading 28 <sup>th</sup> March 2023	
Natural gas & its long-term position in the energy mix	
09:20	<p><b>Energy Council and Chairperson's Opening Remarks</b></p> <p><b>Sandil Sanmugam</b>, Managing Director, EMEA, <b>Energy Council</b>  <b>Jonathan Stern</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b></p>
09:30	<b>OMV Welcome Keynote</b>
09:45	<p><b>European Commission Keynote with Q+A</b></p> <p><b>REPowerEU: Laying the foundations to phase out Russian gas</b></p> <p><b>Matthew Baldwin</b>, Deputy Director-General, DG Energy, <b>European Commission</b></p>
10:20	<p><b>Gas Strategy Outlook</b></p> <p><b>Demand destruction and long-term decarbonisation targets: What can we learn from this year's winter?</b></p> <p><b>Johann Raunig</b>, Partner, <b>McKinsey</b></p>
10:45	<b>Morning Coffee</b>
11:30	<p><b>IOC Perspective Keynote</b></p> <p><b>Post-energy crisis: How much gas is needed in Europe's decarbonisation story?</b></p> <p><b>Eirik Wærness</b>, SVP Global External Analysis and Chief Economist, <b>Equinor</b></p>
11:45	<p><b>[Macro Panel] Resolving Europe's major conundrum: Creating long-term flexibility after the breakdown of European-Russia relations</b></p> <ul style="list-style-type: none"> <li>• Is the liberalized market dead? How successful has the European Commission's strategy been so far?</li> <li>• Exploring the impact on gas from Russia and North Africa</li> <li>• Where are current storage levels and what does it mean for winter 2023/24?</li> <li>• Infrastructure developments update e.g. FSRUs and the potential of TAP expansion</li> <li>• The long-term impact on power markets</li> </ul> <p><b>Eirik Wærness</b>, SVP Global External Analysis and Chief Economist, <b>Equinor</b>  <b>Luca Schieppati</b>, Managing Director, <b>TAP</b>  <b>Maria Rita Galli</b>, CEO, <b>DESFA</b>  <b>Francois-Regis Mouton</b>, Regional Director, Europe, <b>IOGP</b>  <b>Xavier Rousseau</b>, SVP, Strategy, <b>Snam</b>  <b>Jonathan Stern</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
12:30	<p><b>[Panel] Taking the Pulse of the European market: Repositioning Europe in a global context</b></p> <p><i>This fully interactive session will see the audience vote in a series of polls addressing today's key topics! Our panel of leading experts will then be on hand for quick fire comments on the results of your views. Topics will include decarbonisation, phasing out Russian gas, volatility, LNG and much more.</i></p> <p><b>Glenn V. Kviljo</b>, Head of Gas Global Trading, <b>Equinor</b>  <b>Andrew Walker</b>, VP Strategy &amp; Communications, <b>Cheniere Marketing</b>  <b>Andree Stracke</b>, CEO, <b>RWE Supply &amp; Trading</b>  <b>Eric Festa</b>, VP LNG Infrastructure, <b>TotalEnergies</b>  <b>Christina Verchere</b>, CEO, <b>OMV Petrom</b>  <b>Jonathan Stern</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
13:15	<b>Lunch Break</b>

Gas Trading & 2023 Outlook	
14:30	<p><b>[Presentation] European natural gas winter market review</b></p> <p><b>James Waddell</b>, Head of European Gas and Global LNG, <b>Energy Aspects</b></p>
14:55	<p><b>[Panel] Gas trading trends: Europe vs the globe?</b></p> <ul style="list-style-type: none"> <li>• Comparing hub prices globally: What are we seeing and how sustainable are they?</li> <li>• How sustainable is the appetite for natural gas?</li> <li>• Storage levels post-winter</li> </ul> <p><b>Dietrich Hoffmann</b>, Head of Gas Origination, East, <b>RWE</b>  <b>David Viduna</b>, Head of Origination, <b>CEZ</b>  <b>Frank Van Doorn</b>, VP, Head of Trading, <b>Vattenfall Energy Trading GmbH</b>  <b>Sandro Gianotti</b>, Head of Gas Trading, <b>Axpo</b>  <b>Dennis Hesselting</b>, Head of Infrastructure, Gas &amp; Retail Department, <b>ACER</b> (moderator)</p>
15:40	<b>Afternoon Break</b>
Infrastructure Developments & Decarbonising the Natural Gas System	
16:10	<p><b>[Panel] Assessing the challenges of trading and infrastructure in Southern &amp; Eastern Europe</b></p> <ul style="list-style-type: none"> <li>• Avoiding the low hanging fruit of cheap coal: The important role of natural gas in CEE and SEE vs. Commission's vision</li> <li>• Providing energy security in the region</li> <li>• Shift in dynamics: Developing west-to-east flows and development of the vertical corridor</li> <li>• What developments were seen in Germany, Poland, Bulgaria, Hungary, Slovakia, Czech and Austria during the winter?</li> </ul> <p><b>Gulmira Rzayeva</b>, Senior Visiting Research Fellow, <b>OIES</b>  <b>Nick Witney</b>, Commercial Director, <b>Energean</b>  <b>Gottfried Steiner</b>, CEO, <b>CEGH</b>  <b>Szabolcs Ferencz</b>, Chairman-CEO, <b>FGSZ</b>  <b>Jonathan Stern</b>, Distinguished Research Fellow, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
16:55	<p><b>[Panel] Moving from gas to hydrogen and renewables: Building resilient and sustainable infrastructure to align with decarbonisation roadmaps</b></p> <ul style="list-style-type: none"> <li>• Hydrogen storage opportunities: LNG terminals &amp; salt caverns</li> <li>• New infrastructure opportunities: Pivoting from LNG to clean hydrogen</li> <li>• Blending pathways and potential of CCUS</li> </ul> <p><b>Piotr Kuś</b>, General Director, <b>ENTSO</b>  <b>Peter Biltoft Jensen</b>, Head of Regulatory Affairs, <b>Ørsted</b>  <b>Ilaria Conti</b>, Head of Gas, <b>Florence School of Regulation</b>  <b>Rachelle Goebel</b>, Chief Executive Officer, <b>Transform Materials</b>  <b>Simon Tysoe</b>, Partner, <b>Latham &amp; Watkins</b> (moderator)</p>
17:40	<b>Close of European Gas Conference &amp; Gala Dinner</b>



# europaean hydrogen

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**29 MARCH 2023**

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Vienna

# AGENDA

 **ADDLESHAW  
GODDARD**



 **BCG** BOSTON  
CONSULTING  
GROUP







 **gasunie**  
crossing borders in energy



 **IGP** International  
Association  
of Oil & Gas  
Producers



 **Jera**  
Global Markets

**LATHAM WATKINS**









 **TES** Hydrogen for life

 Trans Adriatic  
Pipeline

**TRANSFORM**  
MATERIALS



European Hydrogen Conference 29 <sup>th</sup> March 2023	
09:00	<b>Energy Council and Chairperson's Opening Remarks</b> <b>Martin Lambert</b> , Head of Hydrogen, <b>Oxford Institute for Energy Studies</b>
09:10	<b>European Commission Keynote &amp; Q&amp;A</b> <b>Tudor Constantinescu</b> , Senior Advisor to the Director General, <b>European Commission</b>
09:50	<b>Macro Hydrogen Keynote</b> <b>Realistic pathways for clean hydrogen in light of the pressing energy crisis</b> <b>Stefan Schönberger</b> , Principal, <b>Boston Consulting Group</b>
10:15	<b>Equinor Keynote</b> <b>Clean Hydrogen to Europe: Industrial Scale Low Carbon Hydrogen from Norway to Europe</b> <b>Ulrik Olbjørn</b> , Project Manager <b>Equinor</b>
10:40	<b>Volatile prices and energy security concerns: What does this mean for the hydrogen economy?</b> <ul style="list-style-type: none"> <li>• Managing expectations for hydrogen: Press releases vs. realities</li> <li>• Ready to go: The role of green ammonia and hydrogen in a global context</li> <li>• LNG/ natural gas is moving faster than hydrogen: When will there be firm terms and rules on projects?</li> <li>• What can Europe learn from policies abroad e.g. IRA?</li> <li>• Does the current workforce have the required skillset for hydrogen projects?</li> </ul> <b>Ulrik Olbjørn</b> , Project Manager <b>Equinor</b> <b>Stefan Schönberger</b> , Principal, <b>Boston Consulting Group</b> <b>Fatemeh Rezazadeh</b> , VP, Hydrogen, <b>VARO Energy</b> <b>Anna Filipowicz</b> , New Business Stream Development Manager, Hydrogen, <b>PKN Orlen</b> <b>Martin Lambert</b> , Head of Hydrogen, <b>Oxford Institute for Energy Studies</b> (moderator)
11:25	<b>Morning Coffee &amp; Networking</b>
11:55	<b>[Demand Panel] Building on hard-to-abate industries: Are we seeing sufficient appetite from prospective hydrogen off-takers?</b> <ul style="list-style-type: none"> <li>• Is there sufficient appetite in the market to work with hydrogen at scale?</li> <li>• What needs to be done to achieve 50% green industrial hydrogen by 2030? Perspectives from carbon-intensive industries e.g. refining and aviation</li> <li>• Building scale: Are there enough DRI steel projects in progress?</li> <li>• The important role of CCUS and other technologies available</li> </ul> <b>Dr. Syed Asif Ansar</b> , Head of Department Energy System Integration, <b>German Aerospace Center</b> <b>Dr. Sorin Ivanovici</b> , Head of Department, Hydrogen & Synthetic Products, <b>OMV</b> <b>Nikolaus Widmann</b> , Head of Special Projects, <b>TES-H2</b> <b>Chris Down</b> , Partner <b>Norton Rose Fulbright</b> (moderator)
12:40	<b>[Infrastructure Panel] How do we build the required infrastructure to meet demand?</b> <ul style="list-style-type: none"> <li>• How quickly can we scale up electrolyser capacity?</li> <li>• How will we develop sufficient hydrogen transmission and storage capacity?</li> <li>• Slowly but surely: The importance of safety when growing projects</li> <li>• How realistic is it to move gas storage to hydrogen?</li> </ul> <b>Peter Mackey</b> , VP Strategy & Policy Support, Hydrogen Energy, <b>Air Liquide</b>

	<p><b>Bert Kiewiet</b>, Manager Hydrogen, Germany <b>Gasunie</b>  <b>Piero Ercoli</b>, SVP Decarbonisation, <b>Snam</b>  <b>Andreas Holler</b>, Head of Gas Logistics, <b>OMV</b>  <b>Martin Lambert</b>, Head of Hydrogen, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
13:25	<b>Networking Lunch</b>
	<b>Hydrogen In-Use: Financing, Technologies &amp; Case Studies</b>
14:35	<p><b>Industry Case Study</b></p> <p><b>Bernard Painz</b>, Executive Board Member, <b>AGGM</b></p>
15:00	<p><b>[Finance Panel] How do we make the hydrogen supply chain investable/ bankable?</b></p> <ul style="list-style-type: none"> <li>• Simplifying the relationship: Building long-term relationships between suppliers and off-takers?</li> <li>• Supply chain and policy: Assessing the key milestones to make a project bankable</li> <li>• Exploring the various business models in Europe and regulatory framework required</li> </ul> <p><b>Pierre-Germain Marlier</b>, VP Investment, <b>Hy24</b>  <b>Henry Rushton</b>, Director, Energy, <b>ING</b>  <b>Tim Keevil</b>, Senior Fund &amp; ESG Research Manager, <b>Fukoku Life</b>  <b>Carola Milgram</b>, Head of Gas, <b>E-Control</b>  <b>Martin Lambert</b>, Head of Hydrogen, <b>Oxford Institute for Energy Studies</b> (moderator)</p>
15:45	<p><b>Role of Carbon in Clean Hydrogen Production</b></p> <p><b>Rachelle Goebel</b>, Chief Executive Officer, <b>Transform Materials</b></p>
16:10	<b>End of European Hydrogen Conference</b>